

**Must be Submitted  
No Later Than  
11:59 PM (Eastern time)  
on September 16, 2022**

**CIBC Securities Settlement Administrator  
c/o Epiq Class Action Services Canada Inc.  
info@CIBCSecuritiesSettlement.ca  
P.O. Box 507 STN B  
Ottawa ON K1P 5P6**

Claim Number (for Internal Purposes Only):

## **CLAIM FORM**

If you purchased or otherwise acquired common shares of CIBC on the TSX during the period from and including May 31, 2007 to and including February 28, 2008 (“Class Period”), you may be entitled to share in certain settlement proceeds.

Please note, your rights under the *Personal Information Protection and Electronic Documents Act* (PIPEDA) require private-sector organizations, such as Epiq Class Action Services Canada Inc. (“Epiq”), the Administrator, to seek your consent to collect, use and disclose your personal information only for the purposes that are stated and reasonable.

To that end, we will collect, use or disclose your personal information in accordance with our privacy notice to determine whether you are an eligible claimant in the Settlements. We may share your personal information with our affiliated and third-party Canadian based companies, and the Courts and counsel in the Actions, in accordance with our privacy notice for purposes of determining your eligibility to receive a payment from the Settlements. For more information concerning our collection, use or disclosure of your personal information, please review our privacy notice available at <https://www.CIBCsecuritiessettlement.ca/en/privacy>.

Unless otherwise provided by Canadian federal or provincial law, you may withdraw your consent at any time and such withdrawal shall be effective upon receipt by the Administrator, but will not have any effect on actions taken by the Administrator before it receives such revocation. If you choose to withdraw your consent, the Administrator may be unable to determine your eligibility to receive a payment from the Settlements.

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**Visit [www.CIBCSecuritiesSettlement.ca](http://www.CIBCSecuritiesSettlement.ca)**

**Important** - This form should be completed IN CAPITAL LETTERS using BLACK or DARK BLUE ballpoint/fountain pen. Characters and marks used should be similar in the style to the following:

A B C D E F G H I J K L M N O P Q R S T U V W X Y Z 1 2 3 4 5 6 7 0

## SECTION I – GENERAL INSTRUCTIONS

- A.** Eligible Class Members who wish to obtain payment pursuant to the Settlement of the Action must complete and, on page 7 below, sign this Claim Form. If you fail to submit a timely and properly addressed (as explained in paragraph E below) Claim Form, your claim may be rejected and you may not receive any recovery from the Net Settlement Fund created in connection with the above-referenced proceeding.
- B.** All capitalized terms used in this Claim Form that are not otherwise defined below have the meanings given in the Executed Settlement Agreement or the Distribution Protocol, each of which are available at [www.CIBCSecuritiesSettlement.ca](http://www.CIBCSecuritiesSettlement.ca).
- C. Submission of this Claim Form, however, does not assure that you will share in the Net Settlement Fund.** A Class Member must have a “Notional Entitlement” greater or equal to CAD\$10.00 in order to be eligible to receive a payment from the Net Settlement Fund. The Administrator shall not make payments to Authorized Claimants whose pro rata entitlement under the Distribution Protocol is less than CAD\$10.00.
- D.** All persons, wherever they may reside or be domiciled (except residents of the United States of America) who purchased common shares\* of CIBC on the Toronto Stock Exchange during the period **from and including May 31, 2007 to and including February 28, 2008** (the “Class Period”) and still held any of those acquired CIBC common shares at the close of trading on the Toronto Stock Exchange on any or all of November 9, 2007, November 13, 2007, November 14, 2007, November 19, 2007, December 5, 2007 and, or December 6, 2007 (“Public Disclosure Dates”), other than certain Excluded Persons\* and those who validly opted out pursuant to the notice of certification issued on October 5, 2016 (“Class Members”).

\*Purchased common shares includes CIBC common shares purchased through the CIBC dividend re-investment plan

\*Excluded Persons include CIBC and its past and present subsidiaries, affiliates, officers, directors, legal representatives, heirs, predecessors, successors and assigns, and any spouse or child of the Individual Defendants, and any person who validly opted out of the Class.

- E. THIS CLAIM FORM MUST BE SUBMITTED ONLINE AT [WWW.CIBCSECURITIESSETTLEMENT.CA](http://WWW.CIBCSECURITIESSETTLEMENT.CA) OR BE EMAILED TO [INFO@CIBCSECURITIESSETTLEMENT.CA](mailto:INFO@CIBCSECURITIESSETTLEMENT.CA) NO LATER THAN SEPTEMBER 16, 2022 OR, IF MAILED, BE POSTMARKED NO LATER THAN SEPTEMBER 16, 2022, ADDRESSED AS FOLLOWS:**

CIBC Securities Settlement Administrator  
c/o Epiq Class Action Services Canada Inc.  
P.O. Box 507 STN B  
Ottawa ON K1P 5P6

- F.** In order to seek payment from the Settlement Fund, a Class Member shall submit a duly completed Claim Form to the Administrator, in accordance with the provisions of the Distribution Protocol, on or before the Claims Bar Deadline. From and after the Effective Date, Class Members shall be bound by the terms of the Settlement regardless of whether they submit a completed Claim Form or receive payment from the Settlement Fund.
- G.** If you purchased or otherwise acquired CIBC common stock and held the stock in your name, you are the beneficial owner as well as the record owner. If, however, you purchased or otherwise acquired CIBC common stock through a third party, such as a brokerage firm, you are the beneficial owner and the third party is the record owner.
- H.** Use **Section II** of this form entitled “Claimant Identification” to identify each beneficial owner of the CIBC common stock that is the subject of this Claim Form. **THIS CLAIM FORM MUST BE SUBMITTED BY THE ACTUAL BENEFICIAL OWNERS OR THE LEGAL REPRESENTATIVE OF SUCH OWNERS.** All joint beneficial owners must sign this claim.
- I.** Separate Claim Forms should be submitted for each legal entity that is a claimant (e.g., a claim for joint owners should not include the transactions of just one of the joint owners, and an individual should not combine his or her RRSP or IRA transactions with transactions made solely in the individual’s name). Conversely, a single Claim Form should be submitted on behalf of one legal entity including all transactions made by that legal entity on one Claim Form, no matter how many separate accounts that legal entity has (e.g., an individual with multiple accounts should include all transactions made in all accounts on one Claim Form).

## SECTION I – GENERAL INSTRUCTIONS (CONTINUED)

- J.** Executors, administrators, guardians, conservators, and trustees must complete and sign this Claim Form on behalf of persons represented by them and their authority must accompany this Claim Form and their titles or capacities must be stated. The telephone number of the beneficial owner may be used in verifying the claim. Failure to provide the foregoing information could delay verification of your claim or result in rejection of the claim.
- K.** Use **Section III** of this form entitled “Schedule of Transactions in CIBC Common Stock” to supply all required details of your transaction(s) and holding amounts in CIBC common stock. If you need more space or additional schedules, attach separate sheets giving all of the required information in substantially the same form. Sign and print or type your name on each additional sheet. On the schedules, provide all of the requested information with respect to your holdings, purchases/acquisitions, and sales of CIBC common stock, whether the transactions resulted in a profit or a loss. Failure to report all such transactions may result in the rejection of your claim.
- L.** The Administrator will apply FIFO to identify the sale of CIBC securities held prior to the beginning of the Class Period. The Administrator will then apply FIFO to the sale of CIBC securities purchased during the Class Period and sold prior to November 9, 2007 (inclusive). These matched transactions are not Eligible Securities. The Administrator will then continue to apply FIFO to determine the purchase transactions which correspond to the sale of Eligible Securities, i.e. those purchases that were subsequently held over a Corrective Event.
- M.** **You are required to submit genuine and sufficient documentation** for all of your transaction(s) in and holdings of CIBC common stock, as requested in Section III of this Claim Form. Documentation may consist of copies of broker confirmation slips, broker account statements or an authorized statement from your broker containing the transactional information found in a broker confirmation slip. The Parties do not have information about your transactions in CIBC common stock. **IF SUCH DOCUMENTS ARE NOT IN YOUR POSSESSION, PLEASE OBTAIN COPIES OR EQUIVALENT CONTEMPORANEOUS DOCUMENTS FROM YOUR BROKER. FAILURE TO SUPPLY THIS DOCUMENTATION COULD DELAY VERIFICATION OF YOUR CLAIM OR COULD RESULT IN REJECTION OF YOUR CLAIM. Please keep a copy of all documents that you send to the Administrator, do not send original documents.**
- N. NOTICE REGARDING ELECTRONIC FILES:** Certain claimants with large numbers of transactions may request to, or may be requested to, submit information regarding their transactions in electronic files. (This is different than the online claim portal on the settlement website.) To obtain the mandatory electronic filing requirements and file layout, please visit the website **www.CIBCSecuritiesSettlement.ca** or you may email the Administrator’s electronic filing department at **info@CIBCSecuritiesSettlement.ca**. Any file not in accordance with the required electronic filing format will be subject to rejection. No electronic files will be considered to have been properly submitted unless the Administrator issues an email after processing your file containing your claim numbers and respective account information. Do not assume that your file has been received or processed until you receive this email.
- O. If you are a nominee (institution) submitting a claim on your own behalf or on behalf of other beneficial owners, or a claim preparer** submitting on behalf of beneficial owners, you **must** also provide the following five (5) documents:
- a. One (1) “Master” Claim Form
  - b. One (1) Signature Verification Document
  - c. One (1) Data Verification Document
  - d. One (1) Authorization Document (if filing on behalf of clients or customers)
  - e. One (1) Excel Spreadsheet Containing Transactions and Holdings
- P.** When filling out this Claim Form, type or print in the boxes below in CAPITAL LETTERS; do not use red ink, pencil or staples. If you have questions concerning the Claim Form, or need additional copies of the Claim Form, you may contact the Administrator, using the above contact information or by toll-free phone at **1-833-871-5361**, or you may download the documents from **www.CIBCSecuritiesSettlement.ca**.

## SECTION II – CLAIMANT IDENTIFICATION

The Administrator will use this information for all communications.

Submission of this page is mandatory. If this information changes, you **MUST** notify the Administrator in writing at the address above. Complete names of all persons and entities must be provided.

**Beneficial Owner's Name(s)** (as you would like the name(s) to appear on the payment, if eligible for one)

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**Joint Beneficial Owner's Name(s)** (as you would like the name(s) to appear on the payment, if eligible for one)

--

**Entity Name** (if claimant is not an individual)

--

**Representative or Custodian Name** (if different from Beneficial Owner(s) listed above)

--

**Address1** (street name and number)

--

**Address2** (apartment, unit, or box number)

--

**City**

--

**ZIP/Postal Code**

--

**Province/Territory/State**

--

**Country**

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**Telephone Number (home)**

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**Telephone Number (work)**

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**Email address** (By providing an email address you authorize the Administrator to use it in providing you with information relevant to this claim and the Settlements.)

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**Account Number(s)** (list all relating to this claim)

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**Claimant Account Type** (check appropriate box):

- |   |   |   |
|---|---|---|
| <input type="checkbox"/> Individual (includes joint owner accounts) | <input type="checkbox"/> Pension Plan                 | <input type="checkbox"/> IRA/401K       |
| <input type="checkbox"/> Corporation                                | <input type="checkbox"/> Estate                       | <input type="checkbox"/> RRSP/RRIF/RESP |
| <input type="checkbox"/> Trust                                      | <input type="checkbox"/> Other _____ (please specify) |   |

**Residence Confirmation** (*mandatory*):

- By checking this box I confirm that: myself, or the person on whose behalf this claim is being submitted, is **not** a resident of the United States of America.

## SECTION III – SCHEDULE OF TRANSACTIONS IN CIBC COMMON STOCK

**1. BEGINNING HOLDINGS** – State the total number of shares of CIBC common stock held as of the opening of trading on the TSX on May 31, 2007. If none, write “0” or “Zero.”

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**(Must submit documentation.)**

### SECONDARY MARKET TRANSACTIONS ON THE TSX

**2. PURCHASES/ACQUISITIONS DURING THE CLASS PERIOD** – Separately list each and every purchase/acquisition of CIBC common stock on the TSX from the opening of trading on May 31, 2007 through and including the close of trading on February 28, 2008.

**(Must submit documentation.)**

Trade Date(s) List Chronologically (MM/DD/YY)	Number of Shares Purchased or Acquired	Price Per Share (\$)	Total Purchase Price (\$) (including commissions)	Currency Type CAD/USD	Transaction Type (P/R) *
_ _ / _ _ / _ _	_ _ _ _ _ _ _	_ _ _ .  _ _	_ _ _ _ _ _ _ .  _ _	_ _ _	_
_ _ / _ _ / _ _	_ _ _ _ _ _ _	_ _ _ .  _ _	_ _ _ _ _ _ _ .  _ _	_ _ _	_
_ _ / _ _ / _ _	_ _ _ _ _ _ _	_ _ _ .  _ _	_ _ _ _ _ _ _ .  _ _	_ _ _	_
_ _ / _ _ / _ _	_ _ _ _ _ _ _	_ _ _ .  _ _	_ _ _ _ _ _ _ .  _ _	_ _ _	_
_ _ / _ _ / _ _	_ _ _ _ _ _ _	_ _ _ .  _ _	_ _ _ _ _ _ _ .  _ _	_ _ _	_
_ _ / _ _ / _ _	_ _ _ _ _ _ _	_ _ _ .  _ _	_ _ _ _ _ _ _ .  _ _	_ _ _	_

\* P=Purchase, R=Free Receipt (transfer in)

**3. SALES** – Separately list each and every sale/disposition of CIBC common stock on the TSX from the opening of trading on May 31, 2007 through and including the close of trading on February 28, 2008. **(Must submit documentation.)**

Trade Date(s) List Chronologically (MM/DD/YY)	Number of Shares Sold or Disposed of	Price Per Share (\$)	Total Sale Price (\$) (including commissions)	Currency Type CAD/USD	Transaction Type (S/D) *
_ _ / _ _ / _ _	_ _ _ _ _ _ _	_ _ _ .  _ _	_ _ _ _ _ _ _ .  _ _	_ _ _	_
_ _ / _ _ / _ _	_ _ _ _ _ _ _	_ _ _ .  _ _	_ _ _ _ _ _ _ .  _ _	_ _ _	_
_ _ / _ _ / _ _	_ _ _ _ _ _ _	_ _ _ .  _ _	_ _ _ _ _ _ _ .  _ _	_ _ _	_
_ _ / _ _ / _ _	_ _ _ _ _ _ _	_ _ _ .  _ _	_ _ _ _ _ _ _ .  _ _	_ _ _	_
_ _ / _ _ / _ _	_ _ _ _ _ _ _	_ _ _ .  _ _	_ _ _ _ _ _ _ .  _ _	_ _ _	_

\* S=Sale, D=Delivery (transfer out)

**IF YOU NEED ADDITIONAL SPACE TO LIST YOUR TRANSACTIONS YOU MUST  
PHOTOCOPY THIS PAGE AND CHECK THIS BOX**

## SECTION III – SCHEDULE OF TRANSACTIONS IN CIBC COMMON STOCK (CONTINUED)

**4. ENDING HOLDINGS** – State the total number of shares of CIBC common stock held as of the close of trading on the TSX on February 28, 2008. If none, write “0” or “Zero.”

**(Must submit documentation.)**

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**5. SALES OF ENDING HOLDINGS** – Separately list each and every sale/disposition of CIBC common stock held as of the close of trading on the TSX on February 28, 2008. **(Must submit documentation.)**

Trade Date(s) List Chronologically (MM/DD/YY)	Number of Shares Sold or Disposed of	Price Per Share (\$)	Total Sale Price (\$) (including commissions)	Currency Type CAD/USD	Transaction Type (S/D) *
_ / _ / _	_ _ _ _ _ _ _	_ _ _ .  _	_ _ _ _ _ _ _ .  _	_ _	_
_ / _ / _	_ _ _ _ _ _ _	_ _ _ .  _	_ _ _ _ _ _ _ .  _	_ _	_
_ / _ / _	_ _ _ _ _ _ _	_ _ _ .  _	_ _ _ _ _ _ _ .  _	_ _	_
_ / _ / _	_ _ _ _ _ _ _	_ _ _ .  _	_ _ _ _ _ _ _ .  _	_ _	_
_ / _ / _	_ _ _ _ _ _ _	_ _ _ .  _	_ _ _ _ _ _ _ .  _	_ _	_
_ / _ / _	_ _ _ _ _ _ _	_ _ _ .  _	_ _ _ _ _ _ _ .  _	_ _	_

\* S=Sale, D=Delivery (transfer out)

By checking this box, I confirm that the shares were acquired on the TSX (*mandatory*)

**Important note:** If you have no sales of CIBC common stock held after February 28, 2008, you *must submit documentation* showing that the shares are still held.

**IF YOU NEED ADDITIONAL SPACE TO LIST YOUR TRANSACTIONS YOU MUST  
PHOTOCOPY THIS PAGE AND CHECK THIS BOX**

# SECTION IV – ACKNOWLEDGEMENTS

## YOU MUST READ THE ACKNOWLEDGEMENTS BELOW AND SIGN

By signing and submitting this Claim Form, the claimant(s) or the person(s) acting on behalf of the claimant(s) certify(ies) that:

I (We) submit this Claim Form under the terms of the Distribution Protocol governing the distribution of the Settlement Fund to Authorized Claimants.

I (We) agree to furnish additional information to the Administrator to support this claim, such as additional documentation for transactions in CIBC common stock, if required to do so.

I (We) have not submitted any other claim covering the same transactions in CIBC common stock and know of no other person having done so on my (our) behalf.

I (We) hereby warrant and represent that I am (we are), or the person on whose behalf this claim is being submitted, is not a resident of the United States of America.

I (We) hereby warrant and represent that I am (we are) a Class Member, as defined in the Executed Settlement Agreement, and are not an Excluded Person, as defined in the Executed Settlement Agreement.

I (We) hereby warrant and represent that I (we) have not assigned or transferred or purported to assign or transfer, voluntarily or involuntarily, any matter relating to my investments in CIBC or any other part or portion thereof.

I (We) hereby warrant and represent that I (we) have included information about all of my (our) purchases, acquisitions, and sales of CIBC common stock that occurred during the relevant periods and the number of shares held by me (us), to the extent requested.

The Distribution Protocol is available at [www.CIBCSecuritiesSettlement.ca](http://www.CIBCSecuritiesSettlement.ca).

I (WE) DECLARE UNDER PENALTY OF PERJURY THAT ALL OF THE FOREGOING INFORMATION SUPPLIED BY THE UNDERSIGNED IS TRUE AND CORRECT.

Executed this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
Signature of Claimant

\_\_\_\_\_  
Type or print name of Claimant

\_\_\_\_\_  
Signature of Joint Claimant (if any)

\_\_\_\_\_  
Type or print name of Joint Claimant

**Important: If claimant is other than an individual, or is not the person completing this form, the following MUST also be provided:**

\_\_\_\_\_  
Signature of person signing on behalf of Claimant

\_\_\_\_\_  
Type or print name of person signing on behalf of Claimant

\_\_\_\_\_  
Capacity of person signing on behalf of Claimant, if other than an individual (e.g., Administrator, Executor, Trustee, President, Custodian, Power of Attorney, etc.)

Proof of Authority to file is attached to this Claim Form	<input type="checkbox"/>	YES	<input type="checkbox"/>	NO
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## REMINDER CHECKLIST:

1. Please sign this Claim Form.
2. DO NOT HIGHLIGHT THE CLAIM FORM OR YOUR SUPPORTING DOCUMENTATION.
3. Attach only copies of supporting documentation as these documents will not be returned to you.
4. Keep a copy of your Claim Form for your records.
5. The Administrator will acknowledge receipt of your Claim Form by mail or email, within 60 days. **Your claim is not deemed submitted until you receive an acknowledgment postcard or email.** If you do not receive an acknowledgment within 60 days, please call the Administrator toll free at **1-833-871-5361**.
6. If you move after submitting this Claim Form please notify the Administrator of the change in your address, otherwise you may not receive additional notices or payment.
7. **ALL CLAIM FORMS MUST BE SUBMITTED NO LATER THAN SEPTEMBER 18, 2022 OR, IF MAILED, BE POSTMARKED NO LATER THAN SEPTEMBER 18, 2022.**